



Fukuoka REIT Corporation  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
Executive Director  
(Securities Code: 8968)

Asset Management Company:  
Fukuoka Realty Co., Ltd.  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
CEO & Representative Director

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### Notice Concerning Borrowing of Funds

Fukuoka REIT Corporation announces that it will conduct the borrowing of funds, as described below.

#### 1. Borrowing of Funds

##### 1) Reason for Borrowing

Refinancing on existing borrowing

##### 2) Outline of Borrowing

Borrowing 1 (long-term debt)

1. Lender: Aozora Bank
  2. Amount: 1,000 million yen
  3. Interest rate: To be determined (Note)
  4. Drawdown date: June 30, 2020
  5. Borrowing method: Loan agreement conducted as of June 26, 2020
  6. Repayment date: June 28, 2030
  7. Repayment method: Lump-sum upon maturity
  8. Description: No collateral, No guarantee
- (Note) Interest rate will be announced once determined.

##### 3) Outline of Refinancing

Refinancing 1

1. Lender: Aozora Bank
2. Amount: 1,000 million yen
3. Repayment date: June 30, 2020
4. Repayment method: Lump-sum upon maturity
5. Description: No collateral, No guarantee

## 2. Status of Debt after Borrowing

(mm yen)

	Before borrowing	After borrowing	Change
Short-term debt (Note)	3,200	3,200	0
Long-term debt	72,500	72,500	0
Of which, long-term debt payable due within one year	[1,000]	[0]	[(1,000)]
Total	75,700	75,700	0
Investment corporation bonds	5,000	5,000	0
Total Interest-bearing debt	80,700	80,700	0

(Note) The borrowings are used from committed credit line [13,000 mm yen]

## 3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the latest Securities Report for the 30th Fiscal Period (submitted on November 28, 2019).

\*Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>